



FINANCIAL PERFORMANCE HIGHLIGHTS

- STAA recorded 53,9% year-on-year (YoY) growth in sales for 4Q25, reaching IDR 3.108 billion compared to IDR 2.020 billion in 4Q24. For FY2025, sales increased 50,2% YoY to IDR 9.669 billion, supported by stronger commodity prices and initial contributions from downstream refinery operations commissioned in 2025.
- Gross profit in 4Q25 reached IDR 969 billion, representing a 31,2% margin. For FY2025, gross profit totaled IDR 3.165 billion, with a margin of 32,7%, reflecting strong revenue growth and stable cost discipline.
- Operating profit remained stable in 4Q25 at IDR 632 billion, broadly in line with IDR 631 billion in 4Q24. For FY2025, operating profit increased 26,8% YoY to IDR 2.368 billion, reflecting continued operational efficiency and disciplined cost management.
- Net profit in 4Q25 amounted to IDR 480 billion, slightly lower by 5,6% YoY due to margin normalization. For FY2025, net profit rose 25,6% YoY to IDR 1.826 billion, reflecting strong full-year earnings growth.
- EBITDA stood at IDR 754 billion in 4Q25, relatively stable YoY. On a full-year basis, EBITDA increased 23,2% YoY to IDR 2.762 billion, indicating sustained profitability and resilient operations.

ASSETS & LIABILITIES POSITION

- Total assets increased 18,3% to IDR 9.563 billion as of FY2025, compared with IDR 8.084 billion in 2024, reflecting continued business expansion and operational investment.
- Total liabilities stood at IDR 2.560 billion, while total equity increased 18,7% to IDR 7.002 billion, strengthening the company's capital base.
- The debt-to-asset ratio remained stable at 0,27, while the debt-to-equity ratio also held at 0,37, highlighting STAA's conservative balance sheet and disciplined capital structure.

STATEMENT OF PROFIT & LOSS

| In IDR billion | 4Q25 | 4Q24 | YoY | FY25 | FY24 | YoY |
|---|------------|------------|---------------|--------------|--------------|---------------|
| Sales | 3.108 | 2.020 | ▲53,9% | 9.669 | 6.439 | ▲50,2% |
| Gross Profit | 969 | 747 | ▲29,6% | 3.165 | 2.183 | ▲45,0% |
| Margin | 31,2% | 37,0% | | 32,7% | 33,9% | |
| Operating Profit | 632 | 631 | ▲0,1% | 2.368 | 1.867 | ▲26,8% |
| Margin | 20,3% | 31,2% | | 24,5% | 29,0% | |
| Net Profit | 480 | 508 | ▼-5,6% | 1.826 | 1.454 | ▲25,6% |
| Margin | 15,4% | 25,2% | | 18,9% | 22,6% | |
| Profit attributable to Owners of the company | 430 | 451 | ▼-4,8% | 1.606 | 1.282 | ▲25,3% |
| Margin | 13,8% | 22,3% | | 16,6% | 19,9% | |
| EBITDA | 754 | 754 | ▼-0,1% | 2.762 | 2.242 | ▲23,2% |
| Margin | 24,3% | 37,3% | | 28,6% | 34,8% | |

STATEMENT OF FINANCIAL POSITION

| In IDR billion | FY25 | FY24 | YoY |
|----------------|-------|-------|--------|
| Assets | 9.563 | 8.084 | ▲18,3% |
| Liabilities | 2.560 | 2.184 | ▲17,3% |
| Equity | 7.002 | 5.900 | ▲18,7% |

COMPANY PROFILE

PT Sumber Tani Agung Resources Tbk (STAA) is a publicly listed oil palm company headquartered in Medan, North Sumatra. STAA has cultivated over 49.304 hectares of oil palm plantations and has operation across five provinces in Indonesia: North Sumatra, South Sumatra, Riau, West Kalimantan, and Central Kalimantan.

The company manages an integrated business process, overseeing 15 palm oil estates, 10 palm oil mills, 1 kernel crushing plant, 1 solvent extraction plant powered by a biogas power plant and 1 refinery and fractionation

SHARE INFORMATION

Share Price Data (as of 9th Mar 2026):

Ticker on IDX _____ **STAA**

Last Closing Price (IDR) _____ **1.255**

Outstanding Share _____ **10.903.372.600**

Market Cap (IDR Bn) _____ **13.684**

SHAREHOLDERS STRUCTURE

PT Malibu Indah Lestari (%): _____ **36,69**

PT Kedaton Perkasa (%): _____ **28,87**

PT Pelita Sukses Sejati (%): _____ **6,25**

Public (%): _____ **28,19**

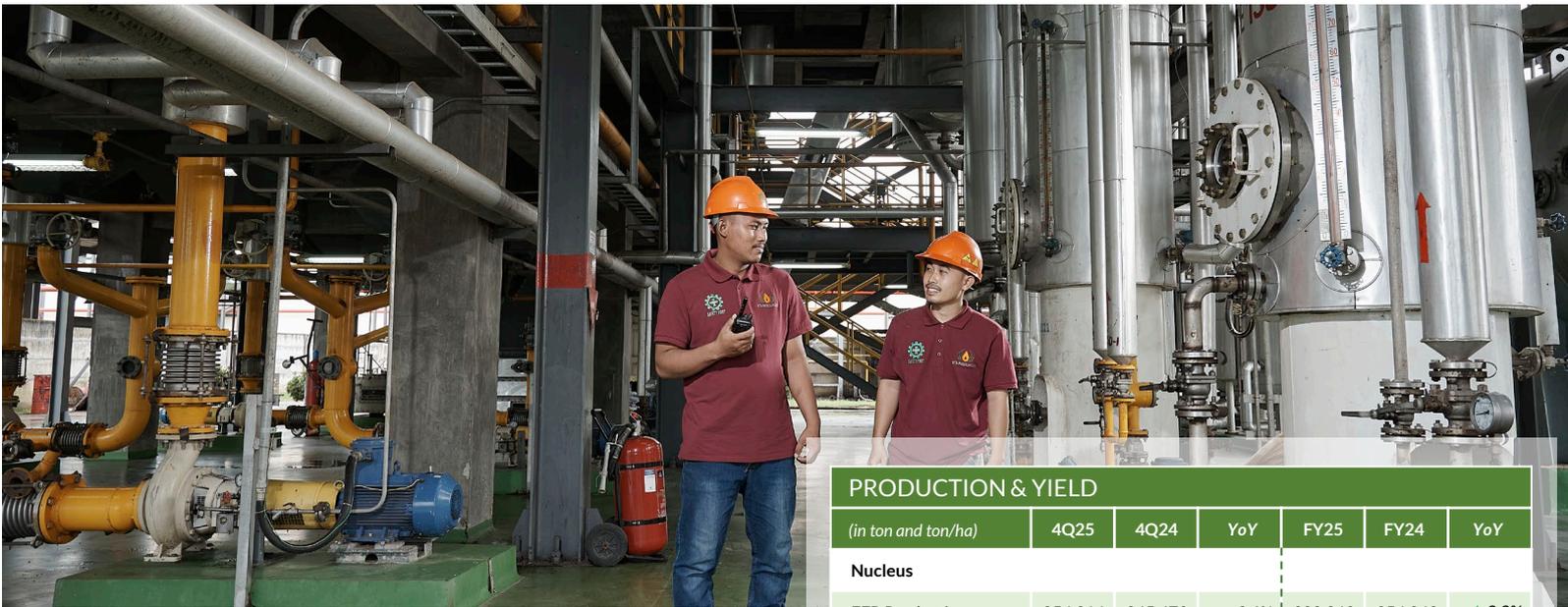
CONTACT US

Kevin Wijaya

Head of Investor Relation
 Phone : +628116246262
 Email : investor.relations@sta.co.id

PT Sumber Tani Agung Resources Tbk

www.sta.co.id



PRODUCTION HIGHLIGHTS

- Total FFB production in 4Q25 reached 280.598 tons, representing 3,9% YoY growth, supported by improvements in both nucleus and plasma estates. For FY2025, total FFB production increased 3,5% YoY to 1.084.499 tons, reflecting stable estate productivity and consistent agronomic practices
- Average FFB yield in 4Q25 reached 6,4 tons/ha for nucleus estates and 5,1 tons/ha for plasma estates. For FY2025, overall FFB yield improved to 24,2 tons/ha, an increase of 3,2% YoY, indicating ongoing improvements in crop management and estate performance.

MILLING & EXTRACTION PERFORMANCE

- A total of 474.666 tons of FFB was processed in 4Q25, increasing 1,3% YoY, driven primarily by higher internal crop supply (+4,8%) despite a slight decline in external crop intake (-2,1%).
- CPO production increased 3,8% YoY to 104.024 tons, while PK production rose 8,0% YoY to 24.115 tons. Extraction rates improved to 21,9% for CPO and 5,1% for PK, reflecting efficient mill operations and stable processing performance.

SALES VOLUME & AVERAGE SELLING PRICE

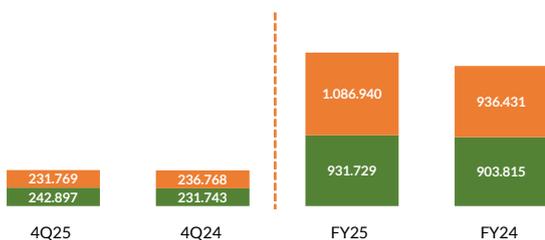
- CPO sales volume reached 48.389 tons in 4Q25, reflecting higher internal allocation of CPO feedstock to support refinery operations. PK sales increased 14,6% YoY to 10.043 tons, while CPKO sales rose slightly by 0,8% YoY to 14.612 tons.
- Refined product sales totaled 102.751 tons in 4Q25, supported by the refinery that commenced operations in July 2025.
- Average selling prices (ASP) improved across key products in FY2025, with CPO at IDR 14.294/kg (+7,9% YoY), PK at IDR 12.374/kg (+50,5% YoY), and CPKO at IDR 27.269/kg (+45,7% YoY), supporting revenue growth and reflecting favorable market conditions.

PRODUCTION & YIELD

| (in ton and ton/ha) | 4Q25 | 4Q24 | YoY | FY25 | FY24 | YoY |
|---------------------|---------|---------|-------|-----------|-----------|-------|
| Nucleus | | | | | | |
| FFB Production | 254.314 | 245.479 | ▲3,6% | 982.349 | 954.348 | ▲2,9% |
| FFB Yield | 6,4 | 6,2 | ▲3,9% | 24,7 | 24,0 | ▲3,2% |
| Plasma | | | | | | |
| FFB Production | 26.284 | 24.674 | ▲6,5% | 102.150 | 93.281 | ▲9,5% |
| FFB Yield | 5,1 | 5,0 | ▲1,8% | 19,7 | 18,9 | ▲4,7% |
| Total | | | | | | |
| FFB Production | 280.598 | 270.153 | ▲3,9% | 1.084.499 | 1.047.629 | ▲3,5% |
| FFB Yield | 6,3 | 6,0 | ▲3,6% | 24,2 | 23,4 | ▲3,2% |

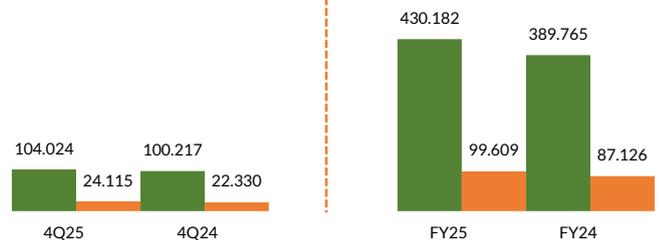
SALES VOLUME & PRICE

| (in ton and IDR/kg) | 4Q25 | 4Q24 | YoY | FY25 | FY24 | YoY |
|--|---------|--------|---------|---------|---------|---------|
| Sales volume | | | | | | |
| CPO | 48.389 | 99.710 | ▼-51,5% | 290.437 | 381.632 | ▼-23,9% |
| PK | 10.043 | 8.767 | ▲14,6% | 35.869 | 30.013 | ▲19,5% |
| CPKO | 14.612 | 14.498 | ▲0,8% | 63.966 | 50.196 | ▲27,4% |
| Refined Products | 102.751 | N/A | N/A | 164.082 | N/A | N/A |
| Avg. Selling Price (net of export tax and levy) | | | | | | |
| CPO | 14.302 | 15.024 | ▼-4,8% | 14.294 | 13.251 | ▲7,9% |
| PK | 12.581 | 10.313 | ▲22,0% | 12.374 | 8.220 | ▲50,5% |
| CPKO | 28.072 | 24.316 | ▲15,4% | 27.269 | 18.721 | ▲45,7% |



■ Internal Crop ■ External Crop

FFB Processed (Ton)



■ CPO ■ PK ● CPO Rate ● PK Rate

CPO & PK Production Rate (Ton)

COMPANY ACTIVITIES HIGHLIGHTS

STAA HOSTS THINK INVESTMENT COMMUNITY AT STAAF REFINERY FACILITY



On October 22nd, 2025, STAA welcomed the THINK investment community to its STAAF refinery in Dumai. Bringing together investors from across Indonesia, the visit provided firsthand insights into STAA's first refinery operations, covering the integrated process from raw materials to shipment via its internal jetty. This engagement underscores STAA's commitment to transparency and fostering strong, long-term relationships with the investment community.

STAA ENHANCES COMMUNITY WELFARE THROUGH FREE CATARACT SURGERY PROGRAM



On October 26th, 2025, STAA collaborated with PPMLI, the Padang Lawas Government, and RSUD Sibuhuan to host a Free Cataract Surgery Program. The initiative successfully assisted hundreds of residents in regaining their vision, significantly enhancing their quality of life. This program reaffirms STAA's dedication to public health and its commitment to creating sustainable social impact within its operational areas.

COMPANY ACTIVITIES HIGHLIGHTS

STAA HONORED WITH DOUBLE RECOGNITION AT INVESTORTRUST AWARDS 2025



In October 2025, STAA received two prestigious awards from InvestorTrust for its excellence in sustainability. On October 23rd, STAA was honored with the ESG Gold Star Award (Medium Cap) at The Ritz-Carlton Jakarta for its consistent ESG risk management and transparency. This followed the CSR Merit Achievement Award received on October 1st for the company's impactful community welfare initiatives. These accolades reaffirm STAA's commitment to responsible governance and sustainable growth, a success shared with all stakeholders, including our farmers, employees, and partners.

STAA EXTENDS FLOOD RELIEF TO COMMUNITIES IN MANDAILING NATAL



From November 30th to December 2nd, 2025, STAA, through its subsidiaries PT DAL and PT MAL, provided humanitarian assistance to flood-affected residents in Mandailing Natal. The relief effort, led by the Sumut 1 Regional Controller and local management, delivered 3.5 tons of rice and essential food supplies to the villages of Singkuang, Sikapas, and Batu Mundom. This initiative reflects STAA's proactive support for its surrounding communities during challenging times, aiming to assist in the early recovery process and foster local resilience.